

Letter of Loan Intent

Xiangcheng Mingyuan Fuel Gas Thermoelectricity Co., Ltd.,

Based on your application, we have carefully assessed your COG to power generation project. This is an environmental friendly project which utilizes the excess COG from coking plants. The project will achieve in reducing gas emissions, enhancing energy efficiency and mitigating gas pollutions and it is fully in line with CDM registration criteria.

To supporting environmental protection and facilitating local economy growth with consideration of CDM revenue, after carefully consideration by our board, we planned to provide financial support to your working capital in a form of credit loan for constructing the 2*6 MW COG power plant.

XiangCheng County ZiYun Rural Credit Union

Oct 13th 2006